

# Proposed fields to enable businesses to find relevant opportunities

## Legend

* Not required by CETA	CETA req't but can be on buyer site	CETA = Comprehensive Economic Trade Agreement	Y = yes
CETA requirement			N = no

## Taxonomy of tender details

Category	Field	
Status	Active	CETA requires that opportunities be kept on the SPA for a certain time frame after the competition, so a status field will help suppliers filter; closed status applies after the deadline passes until the contract is awarded
	Closed	buyer org is required to maintain for 3 years - CETA 19.15
	Awarded?*	
	Publication date	
	Closing date and time	
Eligible locations from which to bid	Applicable trade agreement(s)	required by CETA to indicate that it applies, but more valuable to translate to eligible locations or geographic restrictions
	Eligible countries*	would need to map countries based on trade agreements
	Eligible provinces*	need to research policies of provinces and territories to find out if they have these requirements
	Eligible towns/cities*	need to research policies of municipalities to find out if they have these requirements
Conditions to be met	Mandatory criteria	what makes a compliant bid
	Contract requirements	For the successful bidder e.g., CRA Business number for payment; GC only: security clearance; Canadian content requirements; would look to supplier research to see whether the distinction is useful for suppliers - these can be posted on the buyer's site but eligibility criteria can be a deal breaker so best to expose and enable filter on them
Location of work	Fixed address*	e.g., construction site, goods delivery
	Flexible area*	e.g., National Capital Region - can do work elsewhere but need to visit for in-person meetings
	Remote option*	work can be done anywhere
Nature of the opportunity	Supplier's Industry/sector*	Not sure this belongs in the taxonomy but wanted to flag the potential for mismatch between how a supplier describes their industry or sector and other descriptions
	UNSPC or GSIN codes for the opportunity*	need supplier research to investigate relevance of UNSPC, GSIN or other classification systems and codes for sectors to suppliers' searches
	Goods, services or construction*	Useful for filtering either UNSPC or other industry browse/lookup functionality
	Title	need to be displayed in results but not likely to be filter or browsing variable?
	Description	Could provide guidance on good titles and descriptions
	Options	Likely best included in the description
Scale/scope	Est. contract \$ value*	Estimated contract value
	Contract duration	Could be two fields: Contract start date and Contract end date
	Timing of contract	Start and end date would cover both these needs
Right type of request?	Early engagement*	no contract value associated with these, so they're not technically subject to trade agreements but useful to get wider exposure to suppliers. These are situations where opportunities that don't end in a contract but rather a short list of qualified suppliers to contact for future contracts
	Pre-qualification*	
	Contract opportunities*	Could be either open, selective or limited, I believe?
Buyer org info	Buyer org	
	Contact name	
	Contact info	
Submission details	Submission address	
	Language(s) accepted	
	Link to buyer org opportunity	Need to give a warning if registration is required on buyer's site
Procurement info	Procurement method	open, selective, limited

## Content model

Field title to display	Format of content in field	Example format	Display in search results?	Enable filtering on this field?	Enable sorting on this field?	Comments
Status	structured, 2-3 categories	Active, Closed, Awarded	Y	Y	N	Could also include "Awarded" status if possible in the future, with information about winning supplier and contract value
Publication date	month, day, year	Mar.. 21, 2019	Y	Y	Y	
Closing date	month, day, year, time, time zone	Apr. 21, 2019, 12:00 p.m., Pacific Time	Y	Y	Y	
Trade agreement(s)	structured with all possible trade agreements to choose from	Comprehensive Economic Trade Agreement Canadian Free Trade Agreement Atlantic Procurement Agreement	N	N	N	
Eligible location(s)	for multiple countries, bulleted list in alphabetical order	- Armenia - Austria - Canada..... (etc)	Y	Y	Y	
	If limited to Canada: City/town(s), province(s)	Restricted to businesses in Ontario	Y	Y	Y	I've heard that these restrictions exist, but needs more research with provinces and territories
	If limited to Canada: City/town(s), province(s)	Restricted to businesses in Toronto, ON	Y	Y	Y	
Requirements	free text from buyer, bulleted list	needs research for sample requirements	Y	Y	N	
	free text from buyer, bulleted list	needs research for sample requirements	Y	Y	N	Not sure the distinction between compliant bids vs contract requirements (of the successful bidder) matters to suppliers when deciding whether to bid. They are all requirements they must meet at some point if they achieve their goal.
Location of work	site or delivery address	213 Anytown Street Ottawa, ON L0B 3T0	Y	Y	Y	
	city (if applicable), province (if applicable), country	Ottawa, ON, Canada OR Canada	Y	Y	Y	
	selectable indicator from buyer org	anywhere	Y	Y	N	if the work could be done remotely, would be great to have an indicator to filter on
	needs further research with suppliers	needs further research with suppliers	N	Y	N	Needs more research in comparative analysis for how other sites handle this problem as well as supplier research
	needs further research with suppliers	needs further research with suppliers	N	Y	N	Codes like UNSCP or GSIN are hard to use. Is there a smaller group of industry listings we could use in addition to UNSPC? Would be nice to search or filter by
	needs further research with suppliers	needs further research with suppliers	N	Y	N	
Description	free text from buyer	Comparative analysis has good examples	Y	N	N	
	free text from buyer	Comparative analysis has good examples	Y	N	N	Could provide guidance on titles and descriptions to buyer orgs
			N	N	N	
Estimated contract value	dollar figure, rounded	\$50,000	Y	Y	N	Could be min and max values - 2 fields
Contract start date	month, day, year	Sept. 21, 2019	Y	N	N	
Contract end date	month, day, year	Jan.. 21, 2020	Y	N	N	
Type of request	structured, three categories	Early engagement, Pre-qualification or Contract opportunity	Y	Y	N	Needs supplier research to find out importance of potential categories to them. Also needs more research to determine connection, if any, to procurement method of selective, limited and open.
Buyer organization	Name of Buyer Org incl. jurisdiction	Nova Scotia Department of Internal Services	Y	Y	Y	
Contact name	Name Title	False Name Procurement Officer	N	N	N	
Contact details	phone, email of the contact person	739-284-2384 procurement.officer@buyerorg.ca	N	N	N	
Submission address	Mailing/delivery address		N	N	N	
Language(s) accepted	Languages in alphabetical order, separated by commas (,)	English, French	N	N	N	
View full details	link	View full details	N	N	N	Needs to give a warning if registration is required before full details can be viewed on the buyer site
Procurement method	structured, three categories	Open, Selective, Limited	N	M		